Creating Project Alignment

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Introductions

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AGENDA

- WorkFace Planning (WFP) Defined
- Owner
  - Why WorkFace Planning?
  - What is required for effective implementation?
- Construction Contractor and Tradesperson
  - Why WorkFace Planning?
  - What is required for effective implementation?
- Engineering Contractor
  - Why WorkFace Planning?
  - What is required for effective implementation?
- WorkFace Planning Resources:
  - COAA Website, Group ASI Inc., Ascension Systems Inc., ASI Assessments Inc., Insight-WFP
WORKFACE PLANNING DEFINED

The process of organizing and delivering all elements necessary - before work is started - to enable craft persons to perform quality work in a safe, effective and efficient manner.
WORKFACE PLANNING
Implications

• Work is Packaged in Field Installation Work Packages (FIWP)
• Resource constraints need to be identified and satisfied
• Early construction input
• Front end changes
• All stakeholders need to understand their new roles and responsibilities
ALIGNMENT
WORKFACE PLANNING
KEY STAKEHOLDERS

• Owner
• Construction Contractor and Tradespeople
• Engineering and Procurement
WORKFACE PLANNING - OWNER

Why do they want WorkFace Planning?

- Time
- Cost
- Scope
WORKFACE PLANNING - OWNER

What do they need to do?

• **BE THE LEADER**
• Understand WFP
• Establish sponsors and champions
• Establish policies and procedures for WFP
What do they need to do?

• Make WFP a contractual requirement
• Verify that others have the capability to do or support WFP
• Staff for WFP
• Audit the WFP systems
• Recognize Success
WORKFACE PLANNING – Construction Contractor and Tradespeople

Why do they want WorkFace Planning?

- Their clients want it
- It will lead to more projects
- To gain a competitive advantage
- To retain existing business
WORKFACE PLANNING – Construction Contractor and Tradespeople

What do they need to do?

• Understand WFP *
• Establish sponsors and champions
• Establish a policies and procedures for WFP
• Make WFP a contractual requirement
WORKFACE PLANNING – Construction Contractor and Tradespeople

What do they need to do?

• Verify that others have the capability to do or support WFP
• Staff for WFP
• Audit the WFP systems
• Recognize success
WORKFACE PLANNING – Engineering Contractor

Why do they want WorkFace Planning?

• Their clients want it
• It will lead to more projects
• To gain a competitive advantage
• To retain existing business
WORKFACE PLANNING – Engineering and Procurement

What do they need to do?
• Understand WFP
• Establish sponsors and champions
• Have a policies and procedures for supporting WFP (Align deliverables with POC)
• Staff for WFP
• Audit the WFP Systems
• Recognize success
WORKFACE PLANNING: RESOURCES

[Website Screenshot]

coaa.ab.ca/productivity/workfaceplanning.aspx
WORKFACE PLANNING RESOURCES
Group ASI and Ascension Systems Inc.

- Classroom based courses from basics to detailed courses in WFP available throughout North America
- On-line courses for Owners, Construction and Engineering Contractors, Tradespeople, and Executives available worldwide
WORKFACE PLANNING RESOURCES

Insight - WFP

• Developing policies
• Creating procedures
WORKFACE PLANNING RESOURCES
ASI Assessments Inc.

- WFP Assessments
- WFP Staffing